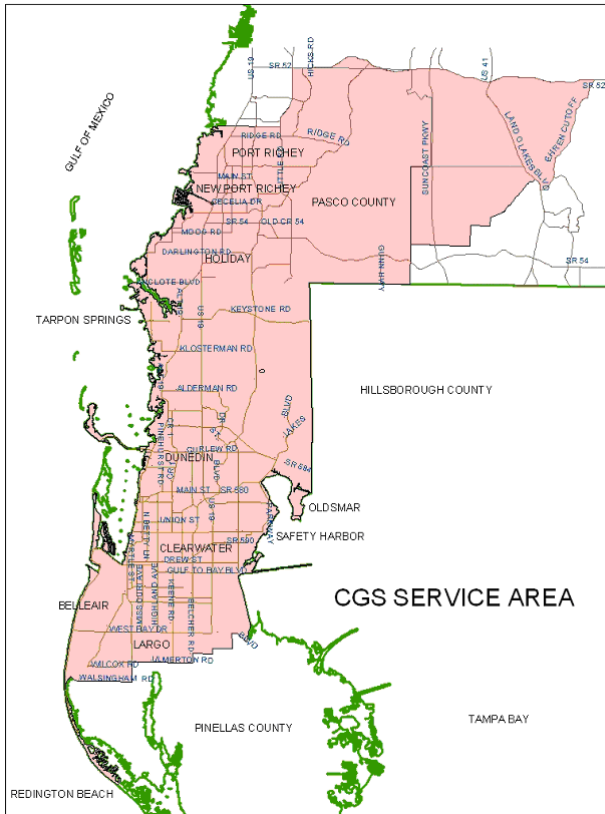


CLEARWATER GAS SYSTEM - OVERVIEW

(A DEPARTMENT OF THE CITY OF CLEARWATER)
SERVING THE COMMUNITY ENERGY NEEDS FOR 90 YEARS
(SINCE 1923)



KEY SERVICE CHARACTERISTICS & DATA

- NATURAL & PROPANE GAS SERVICE
- GAS APPLIANCE SALES & SERVICE
- INSTALLATION OF INSIDE CUSTOMER GAS PIPING
- DOMESTIC AND COMMERCIAL GAS APPLIANCE & EQUIPMENT SERVICE
- 330 SQUARE MILES OF SERVICE TERRITORY
- 850 MILES OF MAIN PIPELINE
- OPERATES CNG/NGV FUELING FACILITY

SERVE 20 MUNICIPAL AREAS:

BELLEAIR	INDIAN ROCKS BEACH	PINELLAS PARK (LP)
BELLEAIR BEACH	INDIAN SHORES	PORT RICHEY
BELLEAIR BLUFFS	LARGO	REDINGTON BEACH
BELLEAIR SHORE	MADEIRA BEACH (LP)	REDINGTON SHORES
CLEARWATER	NEW PORT RICHEY	SAFETY HARBOR
DUNEDIN	NORTH REDINGTON BEACH	SEMINOLE (LP)
	OLDSMAR	TARPON SPRINGS

AND UNINCORPORATED NORTHERN PINELLAS & SOUTHWESTERN & CENTRAL PASCO COUNTIES:

PINELLAS COUNTY

AREAS SERVED

CRYSTAL BEACH
EAST LAKE
FEATHER SOUND (LP)
HARBOR BLUFFS
HIGHPOINT
OZONA
PALM HARBOR

PASCO COUNTY

AREAS SERVED

ANCLOTE
BEXLEY RANCH
CONNERTON
ELFERS
HOLIDAY
LAND O' LAKES
MOON LAKE
ODESSA
SERENOVA
TRINITY

- 20,313 CUSTOMERS (18,319 natural | 1,994 propane)
- 83 EMPLOYEES
- \$37.5 MILLION ANNUAL OPERATING REVENUES
- 12,455 MMBTU/DAY PEAK DEMAND (1/9/2010)
- 12,000 MMBTU/DAY PEAK CONTRACT DEMAND
- SUPPLIER: FLORIDA GAS TRANSMISSION (FGT)

